

Dated: 12th August, 2024

Place: Hyderabad

<p>BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai-400 001</p>	<p>The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East Mumbai - 400 051</p>
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Dear Sir/Madam,

Sub: Investor Presentation - reg.

Ref: SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

BSE Scrip code: 513228 / NSE Symbol: PENIND

With reference to the subject cited above, we hereby submit you the Q1 FY25 Investor Presentation. The aforesaid information is also being hosted on the website of the Company viz., www.pennarindia.com.

Kindly take the same in your records.

Thanking you

Yours faithfully,

for Pennar Industries Limited

Mirza Mohammed Ali Baig
Company Secretary & Compliance Officer
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PENNAR INDUSTRIES LIMITED

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CIN No: L27109TG1975PLC001919



PENNAR INDUSTRIES LIMITED

Q1 FY25 INVESTOR PRESENTATION



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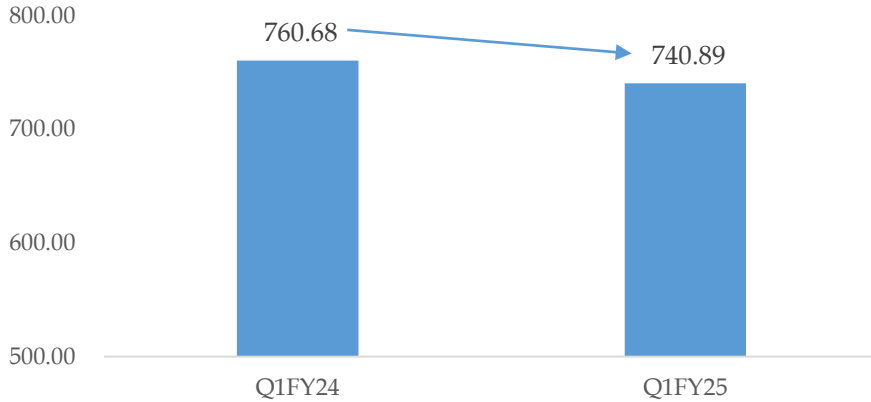
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Discussion Summary

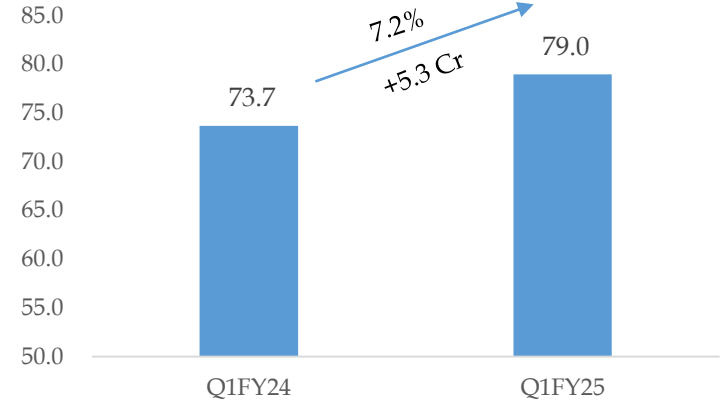
- ❖ Key metrics
- ❖ Results Update
- ❖ Diversified Engineering Company With End-To-End Capabilities
- ❖ Q1 FY25 Business Highlights segment wise
- ❖ Robust Manufacturing Facilities & Strong Sales Network
- ❖ Shareholding Structure

Key Metrics (Q1FY25) - Growth

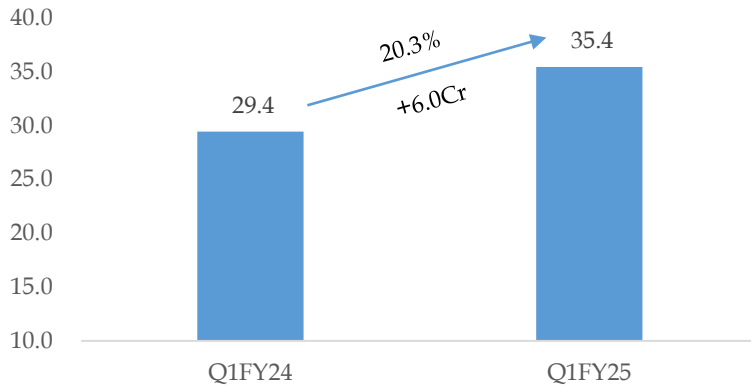
Total Income (Rs in crs)



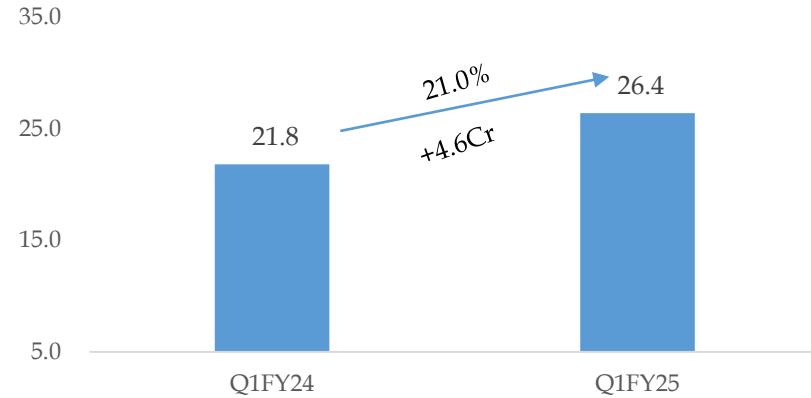
EBITDA (Rs in crs)



PBT (Rs in Cr)



PAT (Rs in crs)

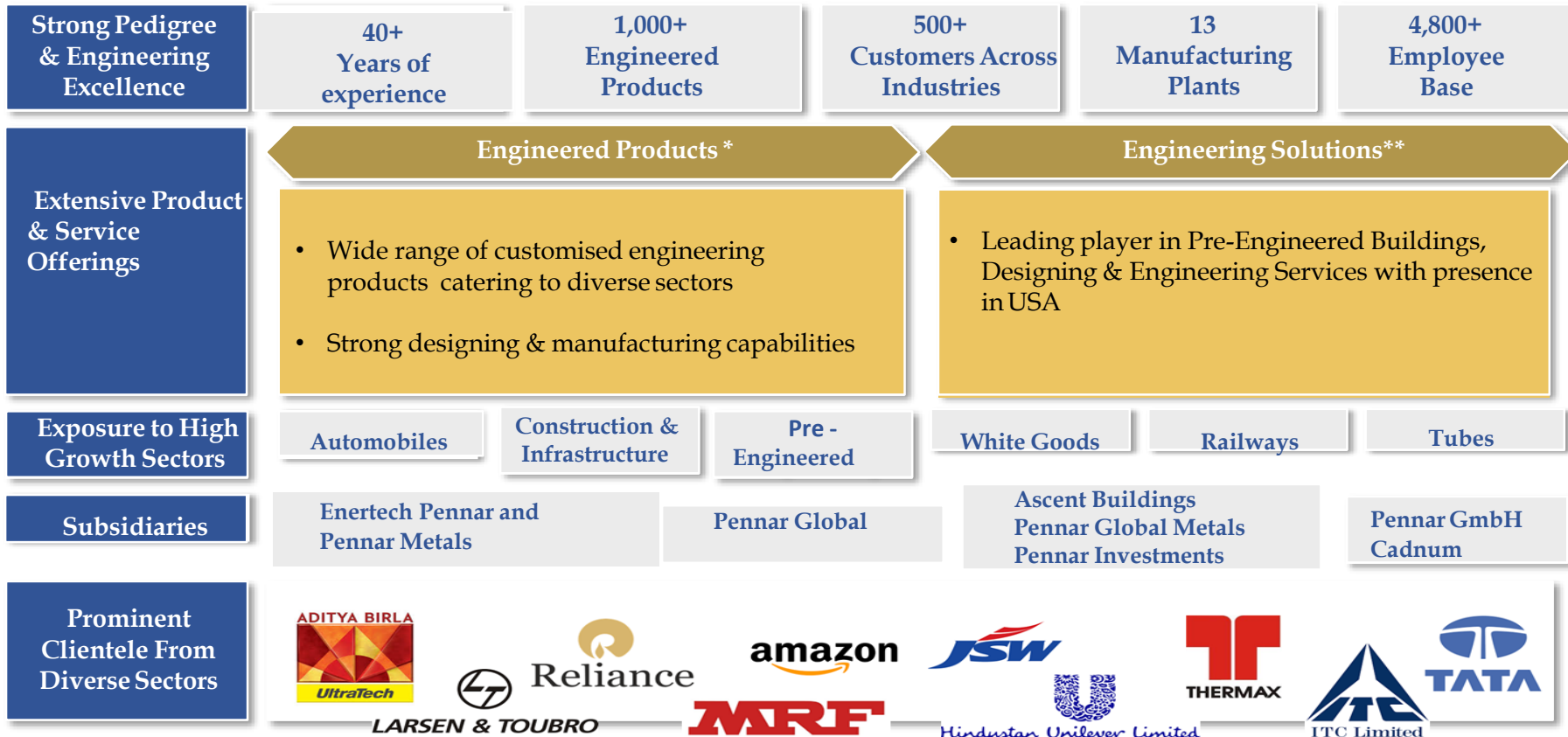


Results Update

Particulars (Rs. in Crs)	Q1 FY25	Q1 FY24	YoY%
Total Income	740.89	760.68	-2.60%
COGS	441.60	464.70	-4.97%
Gross Profit	299.29	295.98	1.12%
Employee Expenses	75.99	80.52	-5.63%
Other Expenses	144.29	141.74	1.80%
EBITDA	79.01	73.72	7.18%
Depreciation	16.54	16.42	0.73%
Finance Cost	27.04	27.85	-2.91%
PBT	35.43	29.45	20.31%
PBT Margin %	4.83%	3.93%	90bps
Tax expense	9.03	7.64	18.19%
PAT	26.40	21.81	21.05%
PAT Margin %	3.60%	2.91%	69bps

Diversified Engineering Company With End-To-End Capabilities

Wide Spectrum of Engineered Products & Customised Turnkey Engineering Solutions Across Diverse Industries



Diversified Engineering – Q1 FY25 Highlights

- Steel Products and Profiles
 - Railways & Assembly sub parts
 - Industrial Components
 - Precision Tubes
 - BIW
 - Metal/Structural Based Engineering Services
 - BIM (Building Information Modelling)
- ✓ The Diversified Engineering revenue for Q1 FY25 is Rs. 423.12 crore compared to Rs. 380.52 crore in Q1 FY24, up by 11.20%.
 - ✓ Industrial Components, Tubes business units, Heating Process Equipment have increased revenue.
 - ✓ Received new orders from Toyota Boshoku, Oriental Electrical, Jindal Steel, Power Mech Projects, Yamaha, Endurance, Elkart, Haldex, Ashok Leyland, IFB, Nuevosol, Saint Gobain, Thermax, ICF, KCC Buildcon, Oriental Wabtec, Shaurya Ispat, Aditya Balaji Rice Mill, FCA Motors etc

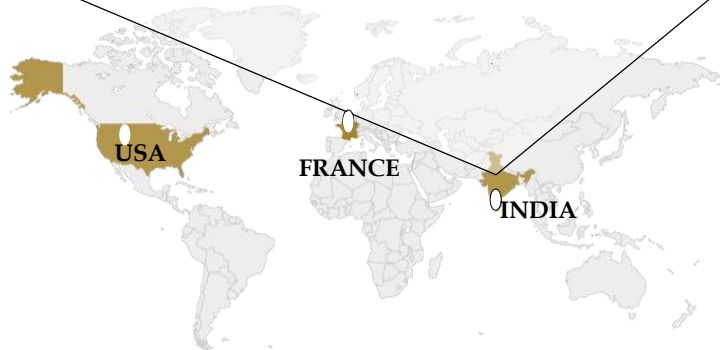
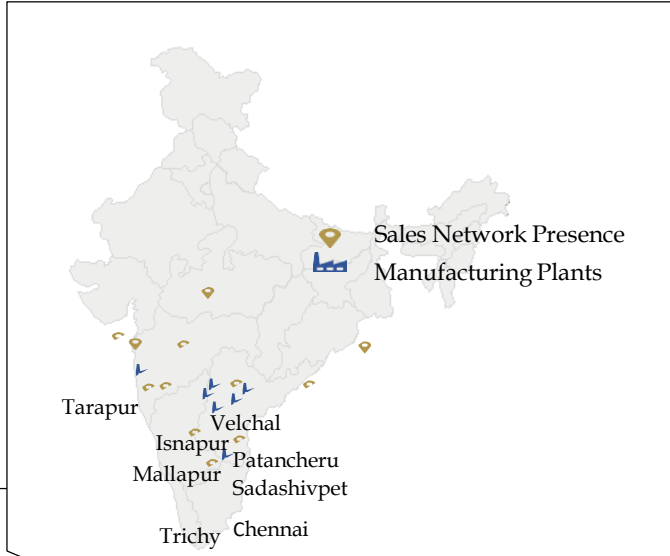
Custom Designed Building Solutions & Auxiliaries - Q1 FY25 Highlights

➤ Pre Engineered Buildings

➤ Structural Steel

- ✓ The Custom Designed Building Solutions & Auxiliaries revenue for Q1 FY25 is Rs. 329.96 crore compared to Rs. 386.28 crore in Q1 FY24.
- ✓ Trial Runs started for New PEB factory Unit in North India being set up at Rai Bareli and expect completion in Q2FY25.
- ✓ Set up wholly owned subsidiary for Engineering Services in Middle East and Africa (MEA).
- ✓ Received new orders from Tata Electronics, Hindalco Industries, Indo Space in India and Wilson Construction, AJ Bright, 84 Lumbar, Atlantic Contract, Roebuck Buildings and Evans GC in US.
- ✓ The order book of PEB India is Rs. 800+ Cr and
- ✓ The order book of PEB US is USD 52+ Mn.

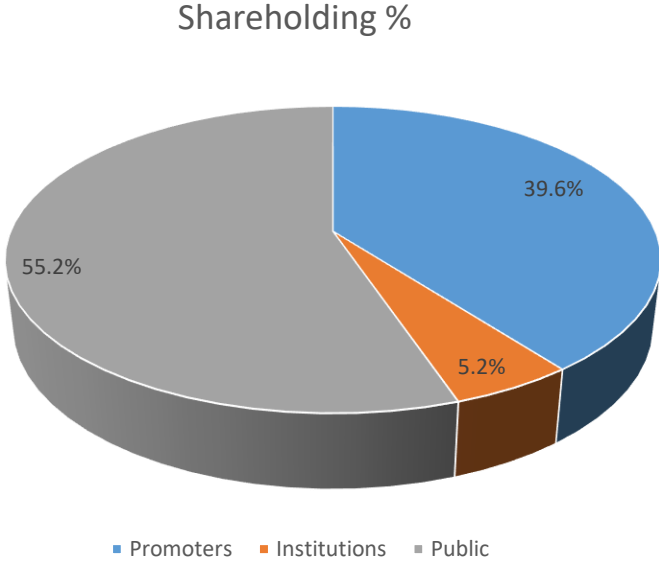
Robust Manufacturing Facilities & Strong Sales Network



Major Location	Products
Patancheru, Telangana	Press Components, Profiles, ESP / Building Products, Solar, Railway Components, CRSS, Fabrication
Chennai, Tamil Nadu	Coaches, Auto Profiles, Components / Hydraulics, Building Products, Body in white
Isnapur, Telangana	CRSS, ERW / CDW Tubes, Profiles, Solar
Velchal, Telangana	Strip Galvanizing, Hot Dip Galvanizing, Pre engineered building systems
Tarapur, Maharashtra	Solar, Building Products, Auto Profiles, ESP
Sadashivpet, Telangana	Pre-Engineered Building Systems, Steel structures and Photo voltaic Module
Trichy, Tamil Nadu	Heating Process Equipment
Mallapur, Hyderabad	Fuel Additives, Water Treatment Chemicals & Solutions
Tennessee, USA	Metal Buildings
Chicago, USA	Tubes
France	Auto & Aerospace

Shareholding Structure

Shareholding % as on 30-06-2024



Source: BSE

Thank You